

(I) (a) Statement showing Shareholding Pattern

Name of the Company: MAHINDRA & MAHINDRA LIMITED

SCRIP CODE : 500520

Name of Scrip : M&M

Class of Security : Equity

Quarter ended : 30.09.2015

Partly paid-up shares :-		Number of partly paid - up shares	As a % of total number of partly paid-up shares	As a % of total number of shares of the Company
Held by Promoter/Promoter group				
Held by Public				
<b>Total</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>
Outstanding Convertible Securities :-		Number of outstanding Securities	As a % of total No. of outstanding Convertible Securities	As a % of total No. of shares of the Company, assuming full conversion of the convertible Securities
Held by Promoter/Promoter group				
Held by Public				
<b>Total</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>
Warrants :-		Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants
Held by Promoter/Promoter group				
Held by Public				
<b>Total</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>		<b>621092384 of Rs.5 each</b>		

**MAHINDRA & MAHINDRA LIMITED**  
**SHAREHOLDING PATTERN AS ON 30.09.2015**

Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	22	3998552	3998552	0.68	0.64	70000	1.75
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	9	71128386	71128386	12.15	11.45	8599815	12.09
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00		
(e)	Any Other (specify) ESOP Trust	4	29169465	29169465	4.98	4.70		
	Employee Welfare Trust	3	2030870	2030870	0.35	0.32		
	M&M Benefit Trust	1	51835214	51835214	8.86	8.35		
	<b>Sub-Total (A)(1)</b>	<b>39</b>	<b>158162487</b>	<b>158162487</b>	<b>27.02</b>	<b>25.46</b>	<b>8669815</b>	<b>5.48</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	1	605772	605772	0.10	0.10		
(b)	Bodies Corporate	0	0	0	0.00	0.00		
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (A)(2)</b>	<b>1</b>	<b>605772</b>	<b>605772</b>	<b>0.10</b>	<b>0.10</b>		
	<b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>40</b>	<b>158768259</b>	<b>158768259</b>	<b>27.12</b>	<b>25.56</b>	<b>8669815</b>	<b>5.46</b>
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	273	21319870	21318850	3.64	3.43		
(b)	Financial Institutions/Banks	89	1515430	1470898	0.26	0.24		
(c)	Central Government/ State Government(s)	5	775326	333194	0.13	0.13		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	51	96604809	96598897	16.51	15.56		
(f)	Foreign Institutional Investors	438	186129407	186121671	31.80	29.97		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)							
	Foreign Portfolio - Corp.	139	34707738	34707738	5.93	5.59		
	<b>Sub-Total (B)(1)</b>	<b>995</b>	<b>341052580</b>	<b>340551248</b>	<b>58.27</b>	<b>54.92</b>		
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	1876	32507641	32439549	5.55	5.23		
(b)	Individuals -							
	i) Individual Shareholders holding nominal share capital upto Rs. 1 lakh	158856	36508803	31850550	6.24	5.88		
	ii) Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh	140	8681300	8498852	1.48	1.40		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other(specify) Non-Resident Individual	5696	1950104	1592382	0.33	0.31		
	Foreign National	2	544	544	0.00	0.00		
	Overseas Corporate Bodies	4	1607960	1607720	0.27	0.26		
	Foreign Bodies	5	322389	322389	0.06	0.05		
	Trusts	57	2065794	2065794	0.35	0.33		
	Clearing Members	208	1885195	1885195	0.32	0.30		
	<b>Sub-Total (B)(2)</b>	<b>166844</b>	<b>85529730</b>	<b>80262975</b>	<b>14.61</b>	<b>13.77</b>		
	<b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>	<b>167839</b>	<b>426582310</b>	<b>420814223</b>	<b>72.88</b>	<b>68.69</b>		
	<b>TOTAL (A)+(B)</b>	<b>167879</b>	<b>585350569</b>	<b>579582482</b>	<b>100.00</b>	<b>94.25</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0		
2	Public	3	35741815	35740783		5.75		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>167882</b>	<b>621092384</b>	<b>615323265</b>	<b>xxx</b>	<b>100.00</b>	<b>8669815</b>	<b>1.40</b>

## (l) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
(I)	(II)	(III)		(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	KESHUB MAHINDRA	373644			0	0.00	0.00	0	0.00	0	0.00	
2	KESHUB MAHINDRA	68652	442296	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
3	ANAND GOPAL MAHINDRA		715004	0.12	0	0.00	0.00	0	0.00	0	0.00	0.12
4	ANJALI MEHRA	85000		0.00	0	0.00	0.00	0	0.00	0	0.00	
5	ANJALI KUMARI MEHRA	57604	142604	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
6	ANUJA P SHARMA		34259	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
7	ANURADHA MAHINDRA		228545	0.04	0	0.00	0.00	0	0.00	0	0.00	0.04
8	GAUTAM P KHANDLWAL		300	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
9	LEENA S LABROO	393092			0	0.00	0.00	0	0.00	0	0.00	
10	LEENA S LABROO	393100	786192	0.13	0	0.00	0.00	0	0.00	0	0.00	0.13
11	RADHIKA NATH		46808	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
12	SANJAY LABROO		72720	0.01	70000	96.26	0.01	0	0.00	0	0.00	0.01
13	SUDHA K MAHINDRA	71164			0	0.00	0.00	0	0.00	0	0.00	
14	SUDHA K MAHINDRA	107728			0	0.00	0.00	0	0.00	0	0.00	
15	SUDHA K MAHINDRA	160000			0	0.00	0.00	0	0.00	0	0.00	
16	SUDHA K MAHINDRA	173792			0	0.00	0.00	0	0.00	0	0.00	
17	SUDHA KESHUB MAHINDRA	213332	726016	0.12	0	0.00	0.00	0	0.00	0	0.00	0.12
18	UMA R MALHOTRA	259932			0	0.00	0.00	0	0.00	0	0.00	
19	UMA R MALHOTRA	259932			0	0.00	0.00	0	0.00	0	0.00	
20	UMA R MALHOTRA	259944	779808	0.13	0	0.00	0.00	0	0.00	0	0.00	0.13
21	KEMA SERVICES INTERNATIONAL PVT LTD		367416	0.06	0	0.00	0.00	0	0.00	0	0.00	0.06
22	PRUDENTIAL MANAGEMENT AND SERVICES PVT. LTD.	22895790			0	0.00	0.00	0	0.00	0	0.00	
23	PRUDENTIAL MANAGEMENT AND SERVICES PVT. LTD.	16240766			0	0.00	0.00	0	0.00	0	0.00	
24	PRUDENTIAL MANAGEMENT AND SERVICES PVT. LTD.	12488463			0	0.00	0.00	0	0.00	0	0.00	
25	PRUDENTIAL MANAGEMENT AND SERVICES PVT. LTD.	9081984			2475000	3.50	0.40	0	0.00	0	0.00	
26	PRUDENTIAL MANAGEMENT AND SERVICES PVT. LTD.	6601156			3810000	5.38	0.61	0	0.00	0	0.00	
27	PRUDENTIAL MANAGEMENT AND SERVICES PVT. LTD.	2314815			2314815	3.27	0.37	0	0.00	0	0.00	
28	PRUDENTIAL MANAGEMENT AND SERVICES PVT. LTD.	1017900			0	0.00	0.00	0	0.00	0	0.00	
29	PRUDENTIAL MANAGEMENT AND SERVICES PVT. LTD.	120096	70760970	11.39	0	0.00	0.00	0	0.00	0	0.00	11.39
30	ANAND MAHINDRA, BHARAT DOSHI, A.K. NANDA - TRUSTEES, MAHINDRA AND MAHINDRA EMPLOYEES STOCK OPTION TRUST	21947074			0	0.00	0.00	0	0.00	0	0.00	
31	ANAND MAHINDRA, BHARAT DOSHI, A.K. NANDA - TRUSTEES, MAHINDRA AND MAHINDRA EMPLOYEES STOCK OPTION TRUST	3310763			0	0.00	0.00	0	0.00	0	0.00	
32	ANAND MAHINDRA, BHARAT DOSHI, A.K. NANDA - TRUSTEES, MAHINDRA AND MAHINDRA EMPLOYEES STOCK OPTION TRUST	2000000			0	0.00	0.00	0	0.00	0	0.00	

33	ANAND MAHINDRA, BHARAT DOSHI, A.K. NANDA - TRUSTEES, MAHINDRA AND MAHINDRA EMPLOYEES STOCK OPTION TRUST	1911628	29169465	4.70	0	0.00	0.00	0	0.00	0	0.00	4.70
34	A M CHOKSEY, M A NAZARETH - TRUSTEES - M&M EMPLOYEES WELFARE FUND NO.1 (EARLIER KNOWN AS M AND M EMPLOYEES WELFARE FUND)		1263156	0.20	0	0.00	0.00	0	0.00	0	0.00	0.20
35	A M CHOKSEY, M A NAZARETH - TRUSTEES- M&M EMPLOYEES WELFARE FUND NO.2 (EARLIER KNOWN AS M AND M FARM EQUIPMENT SECTOR EMPLOYEES WELFARE FUND)		682914	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
36	A M CHOKSEY, M A NAZARETH - TRUSTEES - M&M EMPLOYEES WELFARE FUND NO. 3 (EARLIER KNOWN AS MSL EMPLOYEES WELFARE FUND)		84800	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
37	BHARAT N DOSHI, A.K. NANDA - TRUSTEES - M&M BENEFIT TRUST		51835214	8.35	0	0.00	0.00	0	0.00	0	0.00	8.35
38	DEVESHWAR JAGAT SHARMA		12000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
39	DHRUV S SHARMA		12000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
40	YUTHICA KESHUB MAHINDRA		605772	0.10	0	0.00	0.00	0	0.00	0	0.00	0.10
	<b>TOTAL</b>		<b>158768259</b>	<b>25.56</b>	<b>8669815</b>	<b>5.46</b>	<b>1.40</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>25.56</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations , 2011

(l)(c)(i) Statement showing holding of securities (including shares, warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				No. of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	79290471	12.77	0	0	0	0	12.77
2	DODGE AND COX INTERNATIONAL STOCK FUND	16522808	2.66	0	0	0	0	2.66
3	EUROPACIFIC GROWTH FUND	14410810	2.32	0	0	0	0	2.32
4	GOVERNMENT OF SINGAPORE	12353339	1.99	0	0	0	0	1.99
5	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	11502579	1.85	0	0	0	0	1.85
6	NATIONAL WESTMINSTER BANK PLC AS DEPOSITARY OF FIRST STATE ASIA PACIFIC FUND OF FIRST STATE INVESTMENTS ICVC LEADERS FUND A SUB	8625443	1.39	0	0	0	0	1.39
7	GENERAL INSURANCE CORPORATION OF INDIA	7795400	1.25	0	0	0	0	1.25
8	ARANDA INVESTMENTS (MAURITIUS) PTE LTD	6832016	1.10	0	0	0	0	1.10
	<b>TOTAL</b>	<b>157332866</b>	<b>25.33</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>25.33</b>

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company



Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	67229879	10.82	0	0.00	0	0.00	10.82
2	LIC OF INDIA MONEY PLUS GROWTH FUND	4281796	0.69	0	0.00	0	0.00	0.69
3	LIFE INSURANCE CORPORATION OF INDIA P & GS FUND	2593670	0.42	0	0.00	0	0.00	0.42
4	LIC OF INDIA MARKET PLUS NON UNIT FUND	1879600	0.30	0	0.00	0	0.00	0.30
5	LIFE INSURANCE CORPORATION OF INDIA - ULIF004200910LICEND+GRW512	999409	0.16	0	0.00	0	0.00	0.16
6	LIC OF INDIA SAMRIDHI PLUS FUND	849804	0.14	0	0.00	0	0.00	0.14
7	LIC OF INDIA WEALTH PLUS FUND	356568	0.06	0	0.00	0	0.00	0.06
8	LIC OF INDIA PROFIT PLUS GROWTH FUND	246359	0.04	0	0.00	0	0.00	0.04
9	LIC OF INDIA PROFIT PLUS NON UNIT FUND	161155	0.03	0	0.00	0	0.00	0.03
10	LIC OF INDIA MARKET PLUS GROWTH FUND	160612	0.03	0	0.00	0	0.00	0.03
11	LIC OF INDIA JEEVAN PLUS NON UNIT FUND	102000	0.02	0	0.00	0	0.00	0.02
12	LIC OF INDIA PENSION PLUS MIXED FUND	82000	0.01	0	0.00	0	0.00	0.01
13	LIC OF INDIA JEEVAN PLUS GROWTH FUND	75629	0.01	0	0.00	0	0.00	0.01
14	LIC OF INDIA MARKET PLUS 1 NON UNIT FUND	60000	0.01	0	0.00	0	0.00	0.01
15	LIC OF INDIA HEALTH PLUS NON UNIT FUND	41508	0.01	0	0.00	0	0.00	0.01
16	LIC OF INDIA FUTURE PLUS NON UNIT FUND	25500	0.01	0	0.00	0	0.00	0.01
17	LIC OF INDIA HEALTH PLUS FUND	25400	0.01	0	0.00	0	0.00	0.01
18	LIC OF INDIA HEALTH PROTECTION PLUS FUND	23303	0.00	0	0.00	0	0.00	0.00
19	LIC OF INDIA MONEY PLUS 1 GROWTH FUND	21716	0.00	0	0.00	0	0.00	0.00
20	LIC OF INDIA FORTUNE PLUS GROWTH FUND	21131	0.00	0	0.00	0	0.00	0.00
21	LIC OF INDIA FUTURE PLUS GROWTH FUND	20188	0.00	0	0.00	0	0.00	0.00
22	LIFE INSURANCE CORPORATION OF INDIA - ULIF003200910LICEND+BAL512	9000	0.00	0	0.00	0	0.00	0.00
23	LIC OF INDIA BIMA PLUS NON UNIT FUND	5500	0.00	0	0.00	0	0.00	0.00
24	LIC OF INDIA GRATUITY PLUS GROWTH FUND	4850	0.00	0	0.00	0	0.00	0.00
25	LIC OF INDIA JEEVAN SAATHI PLUS GROWTH FUND	2600	0.00	0	0.00	0	0.00	0.00
26	LIC OF INDIA PROFIT PLUS BALANCED FUND	2000	0.00	0	0.00	0	0.00	0.00
27	LIC OF INDIA BIMA PLUS RISK FUND	1544	0.00	0	0.00	0	0.00	0.00
28	LIC OF INDIA MONEY PLUS BALANCED FUND	1500	0.00	0	0.00	0	0.00	0.00
29	LIC OF INDIA HEALTH PROTECTION PLUS NON UNIT	1000	0.00	0	0.00	0	0.00	0.00
30	LIC OF INDIA MONEY PLUS 1 BALANCED FUND	800	0.00	0	0.00	0	0.00	0.00
31	LIC OF INDIA JEEVAN PLUS BALANCED FUND	600	0.00	0	0.00	0	0.00	0.00
32	LIC OF INDIA PROFIT PLUS SECURED FUND	600	0.00	0	0.00	0	0.00	0.00
33	LIC OF INDIA MONEY PLUS SECURED FUND	500	0.00	0	0.00	0	0.00	0.00
34	LIC OF INDIA GRATUITY PLUS BALANCE FUND	500	0.00	0	0.00	0	0.00	0.00
35	LIC OF INDIA FORTUNE PLUS BALANCED FUND	500	0.00	0	0.00	0	0.00	0.00

36	LIC OF INDIA MONEY PLUS 1 SECURED FUND	450	0.00	0	0.00	0	0.00	0.00
37	LIC OF INDIA MONEY PLUS 1 NON UNIT FUND	300	0.00	0	0.00	0	0.00	0.00
38	LIC OF INDIA FORTUNE PLUS SECURED FUND	300	0.00	0	0.00	0	0.00	0.00
39	LIC OF INDIA JEEVAN PLUS SECURED FUND	300	0.00	0	0.00	0	0.00	0.00
40	LIC OF INDIA JEEVAN SAATHI PLUS SECURED FUND	150	0.00	0	0.00	0	0.00	0.00
41	LIC OF INDIA JEEVAN SAATHI PLUS BALANCED FUND	150	0.00	0	0.00	0	0.00	0.00
42	LIC OF INDIA CHILD FORTUNE PLUS BALANCED FUND	100	0.00	0	0.00	0	0.00	0.00
	<b>TOTAL</b>	<b>79290471</b>	<b>12.77</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>12.77</b>

(1) (d) Statement showing details of locked- in shares

Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C) indicated in statement at para(I)(a) above}	Promoter / Promoter Group / Public
		0	0.00	
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>	

(II) (a) Statement showing details of Depository Receipts (DRS)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C) indicated in Statement at para (I)(a)above}
1	GDR	35741815	35741815	5.75
	<b>TOTAL</b>	<b>35741815</b>	<b>35741815</b>	<b>5.75</b>

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C) indicated in Statement at para (I)(a)above}
		0	0	0.00
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>